**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 04 August 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NN054”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 04 August 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN054

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.025% (3 Month JIBAR as at 04 Aug 2020 of 3.625% plus 240 bps) capped 8.29%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 04 August 2027

**Books Close Date** 25 January, 24 April, 25 July, 25 October

**Interest Payment Date(s)** 04 February, 04 May, 04 August, 04 November

**Last Day to Register** by 17:00 on24 January, 23 April, 24 July, 24 October

**Issue Date** 04 August 2020

**Date Convention** Following

**Interest Commencement Date** 04 August 2020

**First Interest Payment Date** 04 November 2020

**ISIN No.** ZAG000169947

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NN054%20PricingSupplement0408.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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